

Historic Preservation Tracker

Applicant User Guide

CITY OF HOUSTON - HITS

JUNE 2018



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Welcome to the Historic Preservation Tracker (HPT)

HPT is a website that allows historic property owners and their agents to submit Certificate of Appropriateness (COA) applications online. Applicants and the public will be able to track the progress of COA applications, view and download HAHC agendas, and meeting minutes.





Signing Up

Who Should Sign Up?

- Historic property owners who are requesting a COA for their projects.
- The agents of the historic property owners who are requesting a COA for their projects.

How to Sign Up?

Go to https://cohweb.houstontx.gov/hpt/





3. Check your email messages.

An email message will be sent to the email address provided in step 2 with subject line "City of Houston – Historic Preservation Tracker – Registration". Open the email and click on the "here" link to get to the page shown below.

If you haven't received the email: First, check if the email address you entered was correct. Second, check your email provider's Spam or Junk folder. If it is in there, mark it as 'Not Spam' and move it to your inbox and add @houstontx.gov to the Safe Sender domain list for future messages.

City of Houston



HOUSTON PRES	SERVATION TRACKER
	User Registration (continued)
	* Required field
(You will be u	User Email : <email 2="" address="" entered="" in="" step=""></email> Ising this email address to sign in)
	Name Prefix :Select 🗸
	First Name : *
	Middle Initial :
	Last Name :
	Suffix :
	Phone :
4. Enter the name, address, telephone number, and password and click the Register button.	Company Name (if any):





End of Registration. User account has been created. You are now ready to sign in and begin making COA applications.

Go to <u>https://cohweb.houstontx.gov/htp/</u> in your browser and enter the email address you entered in step 2 and your password to sign into HPT website.





How to Sign in

Go to https://cohweb.houstontx.gov/hpt/







HOUSTON PRESERVATION	UTRACKER
Recovering Password	
In order to obtain your password, please enter the email address you are registered with and when ready.	click on the 'Email Me My Password' button
Enter your email address:	
Email Me My Password	
	<u> </u>
	Enter the email address you used with your registration and click on "Email Me My Password"



Changing Your User Profile

Sign in first.

	Option 1. Click your name.			Blanning and D
User: John Doe		Applicant	~	Номе
User Applications	Help			
Register another user Update My Profile	Option 2. Select "Upo	date My Pro	file" under	"User" menu item.

You will get something like the following. Enter your update(s) in the blue entry fields and click on the "Save New Values".

User: John Doe	Applica	nt 🗸	Номе	CHANGE PASSWORD	LOGOUT		
User Applications	Help►						
	My Profile						
				* Required fiel	d		
	Current Values	New Values					
Name Prefix		Mr.					
First Name	John	John		*			
Last Name	Doe	Doe		*			
Middle Initial							
Name Suffix							
		a@b.com		*			
Email	a@b.com	a@b.com		* < Re-enter new em	nail		
	_	-e					
Phone	888-888-8888	888-888-8888 *					
Mailing Address Line 1	611 Walker St.	611 Walker St.		*			
Mailing Address Line 2							
City	Houston	Houston *					
State	тх	TX *					
Zipcode	77002	77002 *					
Company/Org. Name							
	Save New Values						



Creating New Application - New Project

User: John D	DE	HOUSTO	N PRESE	Statement and a statement of the stateme	TRACKER	a local account of the local a
User	Applications •	Help ►				
Preservation Tr Once created, The review pro	an application can b	c property owners (or	mmediately with supp		ppropriateness (COA) OR saved as a Draft 1	
	submitted applicati	on				
		nail historicpreserval	stontx.gov after subn tion@houstontx.gov a Create New Applica	fter submission)	Start yo application on this	by clicking
			$\hat{\Gamma}$			
User: John Do	DE	HOUSTO	N PRESE		TRACKER	
User⊧	Applications •	Help)				
		P	lew Applica	tion		Cancel
	OR <i>renewi</i> OR			ess (COA) that is n	ot expired yet;	
			Yes No. This is a New P	roject.		
			$\hat{\Gamma}$	Select	: "No. This is a N	ew Project"

New Application - New Project continued

All the information entered in Step 1 through 4 are kept in the page and will be lost if you don't save the information on Step 5 or move to another page. If the application information is saved we say the application is in the DRAFT mode. That means it has not been submitted yet and you can change the information before it is submitted.

HPT keeps DRAFT applications for 30 days and may remove them from the system if not submitted.

Please DO NOT use the browser back button. Use the Back button provided within HPT to go back to previous steps.

Once the application is saved on step 5, you can change application information in step 7.

Step 1 of 7.

Each application must have an owner, and the owner must be registered before you can advance to the next step.

HO	USTON PRESERVATI	
User: John Doe	Applicant 🗸	HOME CHANGE PASSWORD LOGOUT
User Applications Help		
Step 1. Owner & Agent Information Step 2. Property Address & Description Step 3. Property Designation Step 4. Application Type Step 5. Project Description Step 6. Upload Documents Step 7. Review/Edit and Submit	New Application	Cancel
Submittal Type : New Project	OI am the property owner OI am the property owner's agent Continue	



Application – New Project continued

If you are the historic property owner:

- Select "I am the property owner" option.
- You may associate another registered person as your agent to the application.
- The agent will have the same rights as you do and will be automatically authorized to act on your behalf regarding this application.
- If you decide to have an agent select "Yes" and enter your agent's email address and Click on the "Get Agent Information button. Note that the agent must be registered before being associated to the application. Click on Continue button to go to Step 2.

User: JOHN DOE	Applicant V	VATION TRACKER Planning and Development City of Houstern HOME CHANCE PASSWORD LOGOUT
User > Application	ns) Help)	
Step 1. Owner & Agent 1 Step 2. Property Address 8 Step 3. Property Designati Step 4. Application Type Step 5. Project Description Step 6. Upload Documents Step 7. Review/Edit and S	& Description on	Cancel
Submittal Type : New Pr		
[1] Ag	● I am the property own ○ I am the property owned Do you wish to have a representative ● Yes ○ No ent Email:	r's agent
Name : Phone : Email Address : Mailing Address :		Agent [3]. To go to the next step.



New Application - New Project Continued

If you are to be the agent of a historic property owner:

- Select "I am the property owner's agent" option.
- You must provide the owner's email address and click on the "Get Owner Information" button. This action will find the user account associated with that email address and shows the user (owner) information under the "Owner" column.
- Click on Continue button when you are finished.

ЧО	IGTAN DECED	VATION TRACKER
1100	USION PAREN	Planning and Development City of Housten
User: John Doe	Applicant V	HOME CHANGE PASSWORD LOGOUT
User ► Applications ► Help ►		
	New Application	on
Step 1. Owner & Agent Information Step 2. Property Address & Description		Cancel
Step 3. Property Designation		Cancel
Step 4. Application Type Step 5. Project Description		
Step 6. Upload Documents		
Step 7. Review/Edit and Submit		
Submittal Type : New Project		
1	○I am the property owner ●I am the property owner's	agent 2
Owner Email:		Get Owner Information
	Owner	Agent
Name :		John Doe
Phone :		888-888-8888
Email Address :		a@b.com
Mailing Address :		611 Walker St., Houston, TX 77002
	Continue	3. to go to the next step

New Application - New Project continued

Step 2 of 7.

- Enter the historic property address and physical description here.
- The system may show the addresses of the previous applications you may have submitted before. If you find the address in the list you can select it and it will set the corresponding address entry fields automatically.
- Click on Continue button.

HOUSTON User: JOHN DOE		ONTRACKER I Planning Applicant	and Development City of Houston end Development City of Houston He CHANCE PASSWORD LOCOUT
User > Applications >	Help ►		
Step 1. Owner & Agent Informa Step 2. Property Address & Step 3. Property Designation Step 4. Application Type Step 5. Project Description Step 6. Upload Documents Step 7. Review/Edit and Subm	ation Description	v Application	Cancel Back
Submittal Type : New Project Owner : John Doe The gray area shows the information	* Street Number : Prefix : * Street Name : Suffix : * Street Type :		Use the Back button to go back to the previous
entered in previous steps.	Apt/Suite/Unit: * City : * State : * Zip Code : * County : Property Tax ID Number : Subdivision Name : Lot/Tract Number :	ТХ	DO NOT USE THE BROWSER BACK BUTTON.
	Block Number :	Continue	Click on Continue button to go to the next step.

New Application - New Project continued

Step 3 of 7.

Enter historic property designation.

- Select the Historic District name from the dropdown list [1] and select the Building Classification [1.1] if your property is in one.
- Checkmark [2] and enter the Site Name [2.1] if the property is a landmark and/or it is an archaeological site.
- Click on Continue button [3] to go to the next step.

HOUSTON PRESERVA User: John Doe User: Applications; Help;	TION TRACKER Planning and Development City of Houston (Applicant MOME CHANGE PASSWORD LOGOUT
Step 1. Owner & Agent Information Step 2. Property Address & Description Step 3. Property Designation Step 4. Application Type Step 5. Project Description Step 6. Upload Documents Step 7. Review/Edit and Submit	New Application Cancel Back
Submittal Type: New Project Owner: John Doe Property Address: 1234 N Main St Property Description: Lot 5, Block 17, My Example	3
Historic District Name: * Building Classification: Don't know your building classification?	Main Street/Market Square [1] O Contributing (includes potentially contributing) O Non-Contributing O Vacant Site
Please check all that apply: [2] *Site Name:	[1.1] Landmark (LM) Protected Landmark (PLM) Archaeological Site (AS) [2.1]
	Continue [3]

New Application - New Project continued

Step 4 of 7.

Entering application type information.

• If your project involves multiple types, you must submit a separate application for each type.

User: JOHN DOE User) Applicatio	19. A	DN PRESERV Applicant	Contraction of the local division of the loc	nd Development Ci	ty of Housen I RD LOGOUT
user Application	neip r				
		New Applicatio	n		
Step 1. Owner & Agent Ir Step 2. Property Address Step 3. Property Designal Step 4. Application Typ Step 5. Project Descriptio Step 6. Upload Document Step 7. Review/Edit and 9	& Description tion e on s				Cancel Back
Owner: J Property Address : J Property Description : L Designation :	New Project John Doe 1234 N Main St Lot 5, Block 17, My Example Main Street Market Square [M First Main House [LM]	lon-Contributing]			
16					
II you	ir project involves multiple t *Application Type :	 New Construction Alteration Relocation Demolition Excavation 	Select one t Project. De	that applies to y pending on wha select, there mi wide more	at

	City of Houston Historic Preservation Tracker
	User Guide
Ν	New Application - New Project continued
If your project involves multiple t	types, you must submit a separate application for each type.
*Application Type :	 New Construction Alteration Relocation Demolition Excavation
	For information on application fee, click here. For information on application notice signs, click here.
*Application Subtype : Select the Application Subtypes that apply to your Alteration project.	Check all that apply. Addition Foundation Siding or Trim Doors Windows Porch or Balcony Chimney Roof Sign Storefront Awning or Canopy Ramp Equipment, solar panels, antennas Other (explain in written description)
If your project involves multiple t *Application Type :	 types, you must submit a separate application for each type. New Construction Alteration Relocation Demolition Excavation
	For information on application fee, click here. For information on application notice signs, click here. Check only one. On its current property Onto a different property Relocation project.

		City of Houston Historic Preservation Tracker
		User Guide
	New Application - New Project continued	
	continued	
If your proje	ect involves multiple types, you must submit a separate	e application for each type.
	*Application Type : ONew Construction	

OAlteration	
ORelocation	
Demolition	
OExcavation	
For information on	application fee, click here
En la Caractería de la composición de la compo	and the state of t

For information on application notice signs, click here.

*Application Criteria : Check all that apply.

Unreasonable economic hardship

Select all that apply as Application Criteria to your Demolition project.

Note: There is no Application Subtype or Application Criteria for New Construction or Excavation application types.

*Building Type :	Osingle Family Residential	OGarage or Carport	
	OMulti-Family Residential	OAccessory Building	
	O Commercial Building	OArchaeological Site	
	OMixed Use Building	Other (explain in Step 5)	
	OInstitutional Building		
		that ap	the Building Type oplies to your
	Continue		t and click on the ue button.





New Application - New Project Continued Application is now **saved** but not submitted yet. (We say application is in Draft mode.) The next step is to add/upload supporting document(s). A minimum of one supporting document is needed to submit the application. You can change the information (except the owner and the Submittal Type) after adding supporting document(s) in Step 7. **HOUSTON PRESERVATIO** Planning and D User: JOHN DOE Applicant ~ Номе CHANGE PASSWORD LOGOU User) Applications > Help) **New Application** Submittal Type : New Project Owner : John Doe Property Address : 1234 N Main St Property Description : Lot 5, Block 17, My Example Designation : Main Street Market Square [Non-Contributing] Site Name [Type] : First Main House [LM] Application Type : Alteration Application Subtype : Siding or Trim, Windows Building Type : Single Family Residential A full description of your project goes here.A ~ Project Description : Your entries have been saved but your application is not complete until you upload all supporting documents (such as photos or drawings) (Step 6) and submit the application (Step 7). You cannot make any changes to your application once it has been submitted. You may **continue** to upload documents now, or you may **exit** and return later to finish your application. If you exit before submittal, your draft application will be available on your Exit the application and upload supporting Continue to upload supporting document(s). document(s) later. Exit Continue

New Application - New Project Continued





Short Description :

~

Optional

Browse...

You can edit and change application entries in the next step (Step 7).

Only files with .pdf, .jpg, .jpeg, .doc, .docx, .rtf, .txt, .xis, and .xisx extentions are allowed.

Upload



Click to browse

and find the

document(s)

Upload

3.

4.





Accessing Your Draft Application



Changing Draft Application Information

		ne	w Application		
	& Agent Information				
	y Address & Descrip	tion			ss your Draft
tep 3. Propert					cation and click
tep 4. Applica tep 5. Project				on th	e Edit button.
tep 6. Upload					
	v, Edit, and Submi	t			
	racker. If changes		aded all documents. Once yo act Historic Preservation Offi		
	Manager,		Marridon Company		
HOUS User: John Di User)		SERVATION Applicant	TRACKER	TPlanning and Dave HOME CH	City of Houston official site (r Houston, Texas lopment C ty of Housto ANGE PASSW IRD LOGO
Step 1. Owner	& Agent Informatio	Ne	w Application		
Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload	ty Address & Descri ty Designation ation Type t Description	Net 2. Clic chang See b	ck on these tabs to access ge their corresponding info		
Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload Step 7. Revie	ty Address & Descri ty Designation ation Type : Description Documents w, Edit, and Subm all information is co Tracker. If changes	Net 2. Clic chang See b	ck on these tabs to access ge their corresponding info	prmation.	
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Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload Step 7. Revie Please verify Preservation and phone nu	ty Address & Descri ty Designation ation Type : Description I Documents w, Edit, and Subm all information is co Tracker. If changes mber.	Netion 2. Clic chang See b it rrect and you have uploa are needed, please conta	ck on these tabs to access ge their corresponding info elow. adea all documents. Once you adea all documents. Once you Application Type	Description	Please provide email Done Editing
Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload Step 7. Revie Please verify Preservation and phone nu Agent Agent Agent Historic Site Name Applicati Buildi	ty Address & Descri ty Designation ation Type : Description Documents w, Edit, and Subm all information is co Tracker. If changes mber. Address tion No. : Address tal Type : New Pro Status : Draft District : Main Str e [Type] : First Mai ion Type : Alteratio ing Type : Single Fi cription : full de		ck on these tabs to access ge their corresponding info elow. adea all doguments. Once you adea all doguments. Once you adda all dog	Description Description Tinsl Action	Please provide email Done Editing Documents
Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload Step 7. Revie Please verify Preservation and phone nu Agent Agent Agent Historic Site Name Applicati Buildi	ty Address & Descri ty Designation ation Type : Description Documents w, Edit, and Subm all information is co Tracker. If changes mber. Address tion No. : Address tal Type : New Pro Status : Draft District : Main Str e [Type] : First Mai ion Type : Alteratio ing Type : Single Fi cription : full de		ck on these tabs to access ge their corresponding info elow. adec all doguments. Once you act Historic Preservation Offic Application Type mmer Assigned Complete/In Review Reco Contributing] ws]	Description Description Tinsl Action	Please provide email Done Editing Documents
Step 2. Proper Step 3. Proper Step 4. Applicat Step 5. Project Step 6. Upload Step 7. Revie Please verify Preservation and phone nu Agent Agent Agent Historic Site Name Applicat Buildi Project Des	ty Address & Descri ty Designation ation Type : Description Documents w, Edit, and Subm all information is co Tracker. If changes mber. Address tion No. : Address tal Type : New Pro Status : Draft District : Main Str e [Type] : First Mai ion Type : Alteratio ion Type : Single Fi & full de Owner : John Doc Agent :		ck on these tabs to access ge their corresponding info elow. adea all doguments. Once you act Historic Preservation Offic Application Type more Assigned Complete/In Review Reco Contributing] ws] oject goes here. A full description com 611 Walker St., Houst Supporting Documents:	Description Description Description Pinel Action Pinel Action Pinel Action	Done Editing Documents Cot goes here. A Goes here. A full
Step 2. Proper Step 3. Proper Step 4. Applica Step 5. Project Step 6. Upload Step 7. Revie Please verify Preservation and phone nu Agent Agent Agent Historic Site Name Applicati Buildi	ty Address & Descri ty Designation ation Type : Description Documents w, Edit, and Subm all information is co Tracker. If changes mber. Address tion No. : Address tad Type : New Pro Status : Draft District : Main Str e [Type] : First Mai ion Type : Alteratio ing Type : Single Fi & full de Owner : John Don Agent :	Designation See b	Application Type Application Type Contributing] ws] oject goes here. A full descrite com 611 Walker St., Houst Dicture from De	Description Description Tinsl Action	Please provide email Done Editing Documents



Changing Your Agent





Changing Property Address

					Done Editing
Agent	Address	Designation	Application Type	Descriptio	n Documents
Property Submit Historic Site Namo Applicati Buildi	e [Type] : First Ma ion Type : Alterati ing Type : Single F scription : A full full do	Main St oject ain House [LM] on [Siding or Trim, Wind =amily Residential description of your pro		ption of your tion of your pa	4 project goes here.A A coject goes here.A full V
	The following	elect one of the propertie	dresses that above owner has ap as to populate the address inform County Tax ID No. Subdiv Harris 1231231231231 Main P	nation below. ision Lot Block	
		• Street Number :	1234		
		Prefix :	Ν	~	
		• Street Name :	Main		
		Suffix :		~	
		 Street Type : 	Street	\checkmark	
		Apt/Suite/Unit:			
		• City :	Houston		2. Enter your
		• State :	тх		updates
		• Zip Code :	77002		
		County :	Harris		
	• Prop	erty Tax ID Number :	1111222233334	?	
		Subdivision Name :	My Example		
		Lot/Tract Number :	5		
		Block Number :	17		
			Update		3



Changing Designation

				[Done Editing
Agent	Address	Designation	Application Type	Description	Documents
Property Submit Historic Site Namo Applicati Buildi	e [Type] : First Ma on Type : Alterati ing Type : Single F cription : A full full do	Main St oject ain House [LM] on [Siding or Trim, Wind Family Residential description of your pro	n-Contributing]	ption of your proje	oject goes here.À ^ ect goes here.À full V
	-	0	in Street Market Square Contributing (includes potentia Non-Contributing Vacant Site	Ily contributing)	2. Enter
	Please che		Landmark (LM) Protected Landmark (PLM) Archaeological Site (AS)		your updates
		-Site Name: Pr	Update		_ 3



Changing Application Type and Subtypes

		Done Editing
Agent Address Designation	Application Type	Description Documents
Project Description : full description of yo	re [Non-Contributing] m, Windows] J your project goes here.A full desc	mendetion Finel Action 4 ription of your project goes here.A ption of your project goes here.A full n, TX 77002
If your project involves multip	ole types, you must submit a separate	application for each type.
•Application Typ	 O New Construction O Alteration O Relocation O Demolition O Excavation 	
•Application Subtyp	For information on application fee For information on application not e: Check all that apply.	
	Addition Foundation Siding or Trim Doors Windows Porch or Balcony Chimney Roof Sign Storefront Awning or Canopy Ramp Equipment, solar panels, anter	
•Building Typ	O Multi-Family Residential O Ad O Commercial Building O Ad	arage or Carport accessory Building acchaeological Site acher (explain in Step 5)



Changing Project Description





Changing Supporting Documents

HPT allows you to copy documents from your previous submitted application(s) if the property addresses (Street number and Street Name) are the same as the current application property address.

					Done Editing
Agent	Address	Designation	Application Type	Description	Documents
		Draft Submitted P	anner Assigned Complete/In Review Recomm	nendation Final Action	
Applica	tion No. :				ר היו ה ו
Property	Address : 1234 N	Main St		1	3
Submit	tal Type : New Pro	oject			
	Status : Draft				
		reet Market Square [Non	-Contributing]		
	e [Type] : First Ma				
		on [Siding or Trim, Wind	ows]		
Build	ing Type : Single I				
Project Des	cription : A full	description of your pr	coject goes here.A full descr ject goes here.A full descrip	iption of your project	ct goes here. A 🔨
	Owner : John Do Agent :	<u>e 888-888-8</u> 888 a@b	.com 611 Walker St., Houston	TX 77002	the document
To edit doo	ument type and o	description			
		Curren	t Supporting Documents:		
	Joc. Docume ID Name	nt Document Ty			Date Added
Edit	1064 testdoc2.	edf Photo	Picture from north eas house	t corner of the 0	07/12/18 Delete
		+ Clic	k here to upload document		2

$\left(\right)$	Only the documents with the following file extensions can be uploaded:
	.pdf
	.jpg
	.jpeg
	.doc
	.docx
	.rtf
	.txt
	.xls
	.xlsx



Creating New Application - Resubmitting Previously Denied COA Application

HOUSTON PRESERVATION TRACKER
User: JOHN DOE Applications Help
User Applications Help
Welcome to Historic Preservation Tracker (HPT), Preservation Tracker allows historic property owners (or their agents) to submit Certificate of Appropriateness (COA) applications. Once created, an application can be EITHER submitted immediately with supporting documents, OR saved as a Draft for later editing; The review process begins when the below conditions are met.
Application Review Requirements:
 Complete submitted application Proof of payment (email historicpreservation@houstontx.gov after submission) Proof of public notice sign (email historicpreservation@houstontx.gov after submission) Start your COA application by clicking
Create New Application on this button.
HOUSTON PRESERVATION TRACKER
USER: JOHN DOE Applicant V HOME CHANGE PASSWORD LOGOUT
User > Applications > Help >
New Application
Are you :
revising an approved Certificate Of Appropriateness (COA) that is not expired yet; OR
renewing an approved COA that has expired; OR
resubmitting a previously denied application?
Oyes
ONO. This is a New Project.



7. Upload supporting documents.



Creating New Application - Renewing Expired COA Application

HOUSTON PRESERVATION TRACKER
User: JOHN DOE Applicant 🗸 HOME CHANGE PASSWORD LOGOUT
User Applications Help
Welcome to Historic Preservation Tracker (HPT), Preservation Tracker allows historic property owners (or their agents) to submit Certificate of Appropriateness (COA) applications. Once created, an application can be EITHER submitted immediately with supporting documents, OR saved as a Draft for later editing; The review process begins when the below conditions are met. Application Review Requirements: • Complete submitted application • Proof of payment (email historicpreservation@houstontx.gov after submission) • Proof of public notice sign (email historicpreservation@houstontx.gov after submission) Create New Application • Create New Application
$\overline{\mathbf{V}}$
User: JOHN DOE Applicant HOME CHANCE PASSWORD LOGOUT User: Applications Help
New Application
Are you : revising an approved Certificate Of Appropriateness (COA) that is not expired yet; OR renewing an approved COA that has expired; OR
Select Yes Ores Ores

User Guide

User > Applications > Help > New Application	and the second se			User G
Image: Street Number: Image: Street Number: Image: Street Number: Image: Street Nume: Image: Street Number: Image: Street Nume: Image: Stree	User: John Doe	HOU		Planning and Development City o
Image: the property address: Street Number: Berewising an approved Certificate of Appropriateness (COA) that is not expired yet Renewing an approved COA that has expired Renewing approved coa the application for a new project instead and leave an explanatio the Project Description.	User ▶ A	plications Help	New Applica	tion
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7. Submit the application.	the Proj 4. Select th and some 5. You are	ne one that you want t information is copied directed to enter the	from the selected app owner/agent informa	blication to your newly created one.



Creating New Application - Revising Approved and Not-Expired COA Application

HOUSTON PRESERVATION TRACKER
User: John Doe Applicant V Home Change Password Logout
User Applications Help >
Welcome to Historic Preservation Tracker (HPT), Preservation Tracker allows historic property owners (or their agents) to submit Certificate of Appropriateness (COA) applications. Once created, an application can be EITHER submitted immediately with supporting documents, OR saved as a Draft for later editing; The review process begins when the below conditions are met. Application Review Requirements: Complete submitted application Proof of payment (email historicpreservation@houstontx.gov after submission) Proof of public notice sign (email historicpreservation@houstontx.gov after submission) Create New Application Create New Application Mathematication Built New Application
$\overline{\mathbf{V}}$
HOUSTON PRESERVATION TRACKER Dianning and Development City of Houstern User: JOHN DOE Applicant Mome CHANGE PASSWORD LDGOUT User > Applications > Help >
New Application Cancel
Are you :
revising an approved Certificate Of Appropriateness (COA) that is not expired yet; OR renewing an approved COA that has expired;
OR resubmitting a previously denied application?
Oyes Select Yes
No. This is a New Project.



- 6. Enter revised project description.
- 7. Upload supporting documents
- 8. Submit the application.





Authorization

- The owner of a historic property can apply for a COA either himself / herself, or have an agent to do it for him / her.
- If you are the owner applying for a COA (creating a COA application) you can complete and submit the application without having an agent. Having agent is optional for the owner of the property subject of the COA application.

The agent can be any person who is not the owner of the subject property in the COA application.

- If you are the agent applying for a COA then the owner of the subject property must sign in and authorize you as his/her agent before you can submit the application.
- If the owner signs in and submits the application then the authorization is done automatically.



You are the agent

As the agent, you will get the following message in the red area when you create and save a COA application on behalf of an owner.

	НО		ESERVATION TRACKER
User: Peter S. Falk		Applicant 🗸	HOME CHANGE PASSWORD LOGOU
	oric property owners (or their		icate of Appropriateness (COA) applications. cuments, OR saved as a Draft for later editing;
The review process begins when Application Review Requirements • Complete submitted applica • Proof of payment (email his • Proof of public notice sign	the below conditions are met s: ation storicpreservation@houstontx (email historicpreservation@h	.gov after submission) oustontx.gov after submi	1. Click on 'here' link
You have one of	Creat	g owner agent-authori e New Application ntinue with Draft	zation. Click <u>hère</u> to see the list.

You will get a list of the applications where their property owners must sign in and authorize you as their agent for these applications. You cannot submit these applications without their authorization.

1			HOU	STON PRESERVATION T	
User	: PETER S. FALK		Applicant V	HOME CHANGE P	PASSWORD LOGOU
U	ser Applications	Help 🕨			
٢				ng Owner Authorization	
L	 You can send a r by clicking the er 	eminder mess nvelope icon.	age to the owr	ner ation before it can be submitted.	Back Date Draft Created



You are the owner

As the owner, you may get the following message in the red area if your agent has created an application on your behalf. Your agent cannot submit the application without your authorization.

	HOUSTON PRE	SERVATION TRACKER
User: John Doe	Applicant V	HOME CHANGE PASSWORD LOGOUT
User Applications Help		
Welcome to Historic Preservation Tracker (HPT), Preservation Tracker allows historic property own Once created, an application can be EITHER subn The review process begins when the below condit Application Review Requirements: • Complete submitted application • Proof of payment (email historicpreservatio • Proof of public notice sign (email historicpre	hitted immediately with supporting docu ions are met. n@houstontx.gov after submission)	1. Click on the 'here' link
You have one or more applications that	t require your approval (authorizing	your agent). Click <u>here</u> to see the list.
	Create New Application Continue with Draft	

			HOUSTON	PRESERVATION TR	Statistics of the second second	
User: JOHN DOE		Applicant	~	HOME CHANGE PA	SSWORD LOGOUT	
User) Applic	ations) He	elp 🕨				
		A	uthorizing A	gent		
2	2. You can authorize the agent or remove him/her from the application.					
	 Any application which has an agent must get owner authorization before it can be submitted. Application review process starts only when the application is submitted. 					
Ag .nt	Property Address	Application Type	Subtype(s)	Description	Date Draft Created	
Authorize Remove	1357 S Main St	Alteration	Windows or Doors, Chimney, Roof	Here is another test where applicant is the agent of the owner.	06/20/2018	



Submitting Draft Applications

If you did not submit your COA application following Step 1 through 7 and left the application after you saved it (Step 5) you can access it later when you sign in again.

				HOUS	TON PR		A DESCRIPTION OF	
User: Jo	HN DOE			Applican	t 🗸	HOME C	CHANGE PASSWORD	LOGOUT
User	App	lications	Help •					
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1						The full and detail		<u>Delete</u>



COA Application Fees

Planning > Housian Preservation Tracker		
Tracker. Preservation Tracker allows historic pro	applications will be accepted electronically through Preservation perty owners and their agents to submit Certificate of plicants and the public will be able to track the progress of COA AHC agendas and meeting minutes.	TO SUBMIT AN APPLICATION, PLEASE SIGN IN: Email: Password: Bernertber Me
	Click on 'COA Fee Information' link	Forgot your Password? New applicant? Sign Up here Registration Guide
PRESERVATION PUBLIC LINKS Historic Preservation Office Home Housson Archaeological and Historic Commission HAHC Meeting Schedult COA Fee Information Notice Sign Information Chapter 33 HP Ordinance (Municode) Archived Agendas and Meeting Minute		HAVING TROUBLE? Contact us at preservationTracker admin@houstontx.gov The PreservationTracker website looks and works best when viewed with Microsoft Internet Explorer 8 or higher and a minimum screen resolution of 1024 x 768 screen size (or greater).
R User: JOHN DOE User > Applications >	Applicant V Help •	HOME CHANGE PASSWORD LOG
Welcome to Historic Preservation Preservation Tracker allows histo Once created, an application can The review process begins when t Application Review Requirements • Complete submitted applica • Proof of payment (email his	Tracker (HPT), ric property owners (or their agents) to submit Certifica be EITHER submitted immediatery with supporting docu the below conditions are met :	f of payment' link
	Create New Application	1



Searching and Viewing Submitted Applications











Troubleshooting and Help

Please take a snapshot of the page you have trouble with and email it to <u>historicpreservation@houstontx.gov</u> with detailed explanation of the problem.

To take the snapshot of the page:

- 1. Hold down the 'Alt' key on the keyboard and hit the 'Print Screen' key.
- 2. Open a new Word document and paste it in that document and save it.
- 3. Attach and send the document by email.

You can also contact Historic Preservation Office staff at 832-393-6556 during business hours Monday through Friday 8AM to 5PM excluding the City holidays.